

OVERVIEW

GLOBAL WIRE + CABLE BUSINESS + MARKET NEWS

February 10 2025
Volume 28, Issue 2

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NKT Invests in Additional Capacity in Medium-Voltage Power Cable at Sites in Czech Republic & Sweden

To support growing demand for medium-voltage power cables in Europe, **NKT's** sites in Velke Mezirici, Czech Republic and Falun, Sweden, have finalized their respective investment plans, on schedule and on budget. The new production lines are now operational, enhancing both capacity and capabilities to increase output. These investments are two of the three medium-voltage investments announced on April 4, 2024, to satisfy growing demand and maintain a strong market position. As previously announced, the investments across the three sites are will amount to some €100 million, will add 20-110 kV production capacity and further progress layout optimizations of the factories. When fully operational, the investments are anticipated to support NKT's medium-term financial ambitions, including delivering RoCE above 20%. The third of the medium-voltage investments announced in April last year was at NKT's site in Asnaes, Denmark, currently progressing as planned, and expected to be operational by 2026. And as announced with the acquisition of **SolidAI** on June 21, 2024, NKT's site in Esposende will also expand its capacity and capabilities and is anticipated to be operational in 2027. www.nkt.com



Leoni Opens Wiring Plant in Morocco

Leoni AG has opened a plant optimized for the production of wiring systems for the truck, powertrain and off-road segment in Agadir, Morocco. The new facility is geared towards digitalization, efficiency and sustainability. The investment underlines the automotive supplier's ambitions in the global growth market for commercial vehicles and the importance of Morocco as a location for the automotive industry. More than 3000 new jobs are being created locally, benefiting regional citizens and communities.



The Agadir facilities are tailored to production of wiring systems in comparatively small batch sizes with a high level of complexity—typical for the commercial vehicles segment. Leoni adheres to holistic and digitally networked processes following clearly defined standards. And energy-efficient technologies have been installed to keep minimize the plant's CO2 footprint. www.leoni.com

Presented by:



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WIRE & CABLE STOCK INDEXES			
		% CHANGE since last issue	% CHANGE YTD 2025
OVERVIEW Total	7644	-3.3	-3.3
OVERVIEW Electrical	6529	-4.4	-4.4
OVERVIEW Communications	1206	+1.2	+1.2
OVERVIEW Steel	606	+4.2	+4.2

• All numbers are from opening market prices listed on February 5, 2025.

DRAWN SOLID WIRE

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Notebook

Nexans Strengthens Partnership with TenneT Through New Project

Nexans has secured the project agreement for LanWin 2, valued at €1 billion, under the TenneT frame agreement awarded in May 2023. This project involves the engineering, procurement, construction and installation of some 250 km of 525 kV High-Voltage Direct Current, Cross-Linked Polyethylene (HVDC, XLPE) on-shore and offshore export cable systems. The project highlights Nexans' ongoing partnership with TenneT, following the BalWin3 and LanWin4 projects announced in March 2024.

www.nexans.com

Scottish Bank Invests in XLCC

The Scottish National Investment Bank has committed to a £20 million investment in XLCC. The investment will support the development of XLCC's factory at the brownfield site of the former Hunterston Terminal in Ayrshire. The new facility will create highly skilled jobs in advanced manufacturing and project management for decades to come and will be the world's largest annual producer of HVDC cable.

www.xlcc.co.uk

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Radix Introduces Two-Hour Fire-Rated Power Cables

Radix Wire & Cable has launched DuraLife® RHW-2/RHH/R90 Two-Hour Fire-Rated Power Cable as the newest addition to its comprehensive suite of Fire Protection product solutions. Certified to the stringent UL 2196 and UL C S-139 Test for Fire Resistive Cables, DuraLife RHW-2/RHH/R90 is an innovative cable designed to provide superior protection for emergency and life safety systems, ensuring safe egress of people and protection of property under fire conditions. DuraLife RHW-2/RHH/R90 Power Cable sets a new industry standard for fire-rated performance while delivering the most cost-effective and easy-to-install method to meet code requirements for pathway survivability of critical circuits.

Patent-pending DuraLife RHW-2/RHH/R90 cable stands out as the only two-hour fire-rated polymeric product fully tested to UL2196/LC S-139 at 600 V for both USA and Canadian applications. This comprehensive solution provides an economic, easy-to-install alternative to traditional Mineral Insulated (MI) and Metal clad (MC) cables while ensuring exceptional performance and reliability. www.radix-wire.com



OmniCable announces partnership with Lester Sales

OmniCable, LLC has announced that Lester Sales will now serve as an authorized agent representing the OmniCable's full product portfolio across southern IL and eastern MO in the USA. Since 1958, Lester Sales has represented manufacturers in the midwest USA market.

www.omnicable.com

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Southwire invests in Industrial to scale energy efficiency

Southwire Company, LLC, announces a strategic investment in Industrial.io, Inc., an AI-powered energy intensity platform for industry. Industrial is the largest deployment of energy management and digitization solutions in food logistics and cold chain, processing 100 million data points daily. In the last 12 months, the company has deployed

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Vandor Awarded "Corporation of the Year"

Vandor Corporation, Richmond, IN, USA, known also to customers as **Progress Paper Tubes, Reel Options** and **Starmark Cremation Products**, was presented with the "Corporation of the Year Award" at the *2024 Wayne County Area Chamber of Commerce Annual Awards Dinner* on January 17, 2025. This award is given annually to corporations nominated by their peers for outstanding dedication to excellence in Wayne County. Vandor is a maker of products that include paper and plastic cores, wire and cable packaging and automotive components. "Vandor's reputation for upholding high standards both internally and externally made it stand out. With continued growth and diversification, we

appreciate Vandor's decision to plant its roots in Richmond, grow the local Wayne County economy and provide good-paying jobs to area residents," said **Melissa Vance**, President/CEO **Wayne County Area Chamber of Commerce**. **Alan Elder**, CEO, said, "Vandor is honored to receive this prestigious award from the Wayne County Area Chamber of Commerce." www.vandorcorp.com



Notebook

Philatron Announces Extra Flexible, Large Building & Construction Cables

Philatron Wire & Cable, Santa Fe Springs, CA, USA, a leader



in the wire and cable manufacturing industry, announces its revolutionary

Extra Flexible Large-Size Building and Construction Cables, engineered to deliver unmatched flexibility, durability and performance. These cables represent a game-changing solution for modern building projects, providing efficiency and reliability in even the most demanding applications.

www.philatron.com

ACOME Group Launches QR DRUM Solution

ACOME Group offers a new service to improve logistical, economic and ecological performance of cable deployments.



ACOME says broadband firms waste on average 10% of the full fiber cable they deploy daily. ACOME's new QR Drum reduces the amount of expensive optical fiber by making it easier to track and manage cable supply. QR Drum assigns a QR code to each cable drum, keeping a record of cable lengths, locations and history, saving up to 5% on costs.

www.acome.com

its technology in 122 facilities across 17 countries. As the first and only platform to integrate with over 60 different industrial data systems, Industrial empowers customers to access critical analytics and proactive suggestions to reduce energy consumption and emissions.

www.southwire.com

Essex Solutions achieves 'The Copper Mark'

Essex Solutions, Fort Wayne, IN, USA, (formerly Essex Furukawa Magnet Wire) says its facility in Torreón, Mexico, has officially completed The Copper Mark Assurance Process, following a successful third-party assessment. This is the firm's fourth plant to be recognized with the award, joining its facilities in Fort Wayne and Franklin, IN, USA as well as the copper rod manufacturing facility in Columbia City, IN, USA.



The Copper Mark is an internationally recognized framework that promotes responsible copper production and ethical practices.

www.essexfurukawa.com

New organization structure to support a new stage of Nexans' development

Nexans, Paris, France, announces a new organizational structure, effective from January 17, 2025, under the leadership of CEO Christopher Guérin. This change is designed to accelerate profitable growth, and aligns with the Group's ambitions outlined during the recent Capital Markets Day. The new organization positions the Group for the next strategic cycle and drives innovation in PWRGrid and PWR-Connect markets. This region-based structure places strong focus on enhanced customer experience and addresses the



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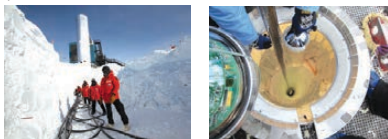
CLICK HERE

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JDR Wins Cables Contract from Michigan State

JDR Cables, of TFKable Group, won a contract from Michigan State University to supply custom-engineered cables for an upgrade to the IceCube Neutrino Observatory, an international research project in Antarctica dedicated to studying subatomic particles called neutrinos.

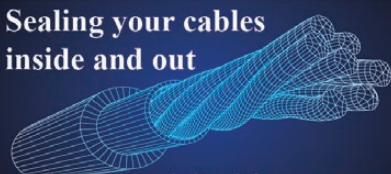


The IceCube Observatory is a research facility at the South Pole. Spanning 1 km³ of ice and run by a global team of 350 scientists from 58 institutions, the Neutrino Observatory detects high-energy neutrinos emitted by extreme astrophysical events such as exploding stars, gamma-ray bursts and black hole interactions with their host galaxies. The IceCube upgrade will improve the observatory's sensitivity to these sources and enable ground-breaking measurements of the fundamental properties of neutrinos. To achieve this, the project requires specialized cables designed to withstand Antarctic conditions including temperatures as low as -55°C and pressures over 45 MPa at depths of up to 2.5 km.

www.jdr cables.com



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IWCS Seeks Technical Papers for Annual Forum

IWCS Inc., Burke, VA, USA, calls industry professionals/academic researchers to submit a 300 to 500 word abstract summarizing research or emerging technologies affecting the global cable and connectivity industry. Abstracts will be reviewed by the IWCS 2025 Technical Symposium Committee and accepted abstract authors will gain international exposure for their work. Technical Papers will be presented at the Technical Symposium of the 2025 IWCS Cable & Connectivity Industry Forum. Participants can present their Technical Paper as a presentation or as a poster display during the 74th annual IWCS Forum, October 27 to 30, 2025, at the David L. Lawrence Convention Center in Pittsburgh, PA, USA. Papers will be published in the IWCS



research archives and select papers may be featured in relevant industry magazines, providing participants additional recognition for their work and their company. Also, presenters have the opportunity to receive awards for their research and presentation.

Examples of paper topics range from manufacturing processes of copper and optical fiber cables, innovative cable design, codes and standards, connectivity and assemblies, installation techniques, materials and extrusion processing, sustainability and recycling, energy smart grid, broadband connectivity and more. Additional topics are also welcome.

The deadline to submit a Technical Paper abstract is April 11, 2025. www.iwcs.org

evolving needs of clients. The new Executive Committee encompasses 15 executive members.

www.nexans.com

American Wire Group appoints Nada Filipovic & Kristina Borojevic

American Wire Group (AWG) has recently appointed Nada Filipovic as Vice President of Marketing and Communications. Filipovic will develop and oversee the company's detailed marketing plans and col-



Nada Filipovic & Kristina Borojevic

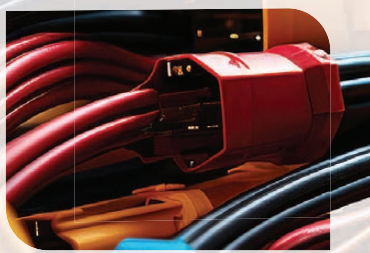
laborate with stakeholders, ensuring AWG's cohesive strategies as well as the alignment of AWG's vision and values. Also, Kristina Borojevic has been appointed Director of



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NKT Celebrates New Cable-Laying Vessel

NKT, Brøndby, Denmark, has completed the ceremonial keel laying for the NKT Eleonora. The new cable-laying vessel is a key element for NKT in strengthening its installation capacity and capabilities to meet the growing demand for offshore power cables.



“With NKT Eleonora, we are reinforcing our leading position in the global offshore cable market with unmatched installation capabilities. This ceremony symbolizes our commitment to advancing offshore cable installation and investing in the energy infrastructure

essential for the green transition,” says **Darren Fennell**, Executive Vice President and Head of HV Solutions.

Once in operation in 2027, the NKT Eleonora will join NKT’s existing vessel, the NKT Victoria, as a next-generation cable layer. Equipped with three turntables, the ship will have a cable-laying capacity of 23,000 tons and will host subsea tools for precise installation and servicing of offshore cables. It will also be one of the first cable-laying vessels designed and built to run on low-carbon fuel, methanol. www.nkt.com

Notebook

Executive Leadership Changes at Southwire

Southwire announces changes to its executive leadership team.

Juan Hernandez has been promoted to EVP, Residential



and Commercial Group. **Veronica Braker** will maintain her position on the executive leadership team with an expanded role. As EVP, Operations, she will acquire responsibility for overseeing all operations and manufacturing across the organization. And Southwire welcomes **Rohan Kelkar** to the organization as EVP, Utility and Industrial Group.

www.southwire.com

HELUKABEL Establishes Subsidiary in Cambodia

Electrical connection technology specialist, **HELUKABEL**, has opened a new subsidiary in Cambodia, strengthening its presence in Southeast Asia. Located in the capital city of Phnom Penh, the facility will offer customers in Cambodia and neighboring countries comprehensive



service and short delivery times with its own warehouse capacities. For HELUKABEL, Cambodia, and all of Southeast Asia, is an attractive, growing market.

www.helukabel.us

PR and Communications. Borojevic is responsible for internal, external and digital communication as well as content creation that aligns with the company’s mission.

www.buyawg.com

Global plastics additives market growing at 5.6% to US\$80 billion by 2029

The latest study from BCC Research, “Global Markets for Plastics Additives” says the market will grow from US\$61.5 billion in 2024 to US\$80.7 billion by 2029, at a CAGR of 5.6% from 2024 through 2029. The market’s growth is propelled by the ability to enhance the properties

of plastic products such as durability, flexibility and thermal stability. The report segments the market by product type, application and end user. It also covers market dynamics, key manufacturers, ESG trends and the regulatory landscape. The market is analyzed by region into North America, Europe and Asia-Pacific as well as the rest of the world, with market estimates provided in millions of dollars. Plastics demand increases as environmental concerns seek additives that make plastics more recyclable and eco-friendly. There is also a need for antimicrobial and hygienic plastic products. New regulations

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WAI Launches Online Education Center

The **Wire Association International Inc. (WAI)** announced the official launch of its on-line Education Center, a training platform designed to revolutionize professional



development in the wire

and cable manufacturing industry. This versatile and accessible platform offers a modern approach to training, combining the visual aid of high-quality 3D animations and real-world footage with expert instruction to ensure a dynamic and effective learning experience.

The platform includes foundational content focusing on extrusion basics, ferrous metallurgy and manufacturing safety.

By mid-2025, WAI will expand the Education Center library with an adaptation of its flagship Fundamentals of Wire Manufacturing course delivered in a series of on-demand modules. Course topics include wire drawing, lubricants, and wire breaks.

Participants can expect an Extrusion Series late this year covering single-layer extrusion, extrusion materials, special process considerations and extrusion applications. Videos will be offered for purchase individually or as part

Continued on page 8, column 1...



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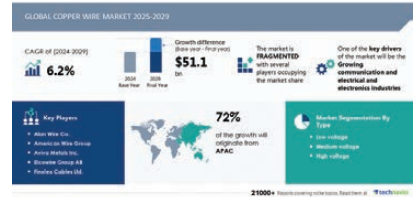
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Copper Wire Market to Grow 6.2% Annually

According to a **Technavio** report, the global copper wire market size is estimated to grow by US\$51.1 billion from 2025 to 2029, at a CAGR of 6.2% during the forecast period. Growing communication and electrical and electronics industries is driving market growth, with a trend towards increasing number of renewable energy installations. But strict air quality standards for copper smelters poses a challenge. Key market players include **Alan Wire Co., American Wire Group, Aviva Metals Inc., Elcwire Group AB, Finolex Cables Ltd., Furukawa Electric Co. Ltd., Hindalco Industries Ltd., Hitachi Ltd., International**

Wire Group Inc., Minnesota Wire and Cable Co., Mitsubishi Materials Corp., Nexans SA, Ningbo Jintian Copper Group Co. Ltd., Pacific Electric Wire and Cable Co. Ltd., Polycab India Ltd., Prysmian SpA, Schneider Electric SE, Southwire Co. LLC and SynFlex Elektro GmbH.

www.technavio.com



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www.bccresearch.com

Matthias Lapp focuses on role as CEO; Michael Seddig heads EMEA region

Going forward, Matthias Lapp will

devote his full attention to his duties as CEO of LAPP Group, Stuttgart, Germany. He will hand over his role as CEO of the important EMEA (Europe, Middle East, Africa) region to Michael Seddig in effect from April 1, 2025. Seddig has been responsible for purchasing, production

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Proterial Cable America Launches Cat 6A Cable

Proterial Cable America (PCA), Manchester, NH, USA, announce a significant innovation in engineering with

PROTERIAL its new Category 6A Supra 10G-RD cable with a reduced outer diameter. This cable was 0.270", but is now only 0.240".



This reduction allows for 26% more cables to be installed in the same amount of space, ideal for locations like data centers, universities and hospitals, where space optimization is vital. "This technology will make for more sustainable cable while maintaining performance," says **Joe Barry**, Chief Operating Officer of the Proterial Cable America Performance Cable Division. "The Cat 6A-RD is a major accomplish-

ment that we're excited to share with our customers."

The outer diameter reduction is mainly due to materials science advancements—using the same noise control barrier from the previous Cat-6A design optimized alien crosstalk performance and lead to the opportunity for a smaller cable size.

"Years ago, we started with a diameter of 0.350", and the idea of reaching 0.240" would have been unheard of," says **Eduardo Garza**, Director of Product Development and Engineering at PCA. "From a process perspective, the ability to operate with tighter tolerances has opened the window to formulating a design this size."

The cable is **UL** verified, and supports POE applications, ensuring reliability and compliance with industry standards. www.usa.proterial.com



Matthias Lapp (right) hands over his role as CEO EMEA to **Michael Seddig**.

and logistics in the region as Chief Operating Officer (COO) EMEA at LAPP since July 2023.

"With this key personnel decision,

we are strategically strengthening our global and regional management structure in order to align our organization even more quickly and precisely with the needs of our customers in the future. It was clear to me right from the start of the generational change, that I would ultimately like to focus on the global Chief Executive Officer (CEO) position. I wanted to fill the regional management position internally. We have now found the right person for this role from within our own ranks," explained Matthias Lapp. Seddig stated, "I am taking on this task with great anticipation. LAPP is a special company with a fantastic team and a strong culture. Together, we will continue to lead the EMEA region successfully into the future."

www.lapp.com

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www.vanderbiltchemicals.com

Notebook

Hellenic Signs Contract with RTE for the Bretagne Sud project

Hellenic Cables, the cables segment of **CENERGY Holdings**, in a consortium with **Jan De Nul Luxembourg SA**, signed a framework agreement with the French TSO, **Réseau de Transport d'Électricité (RTE)**. The awarded "Bretagne Sud" project includes design, manufacture and installation of HV submarine as well as design, manufacture and supply of onshore power cable to support France's renewable energy goals. Supplied will be 390 km of 225 kV export cables.

www.hellenic-cables.com

New WCISA® Member: Fil-Tec, Inc.

Wire and Cable Industry Suppliers Association® (WCISA®) announces **Fil-Tec, Inc.**, Hagerstown, MD, USA, as a new member company.

FIL-TEC Fil-Tec is a family-owned and operated technical fiber company that has been innovating fibers for over 40 years. Fil-Tec power cable and fiber optic technical yarns help deliver electricity, internet and mobile phone service. Contact Fil-Tec's **Christine Lovett**, VP-Business Development at:

christine.lovett@fil-tec.com

www.wcisaonline.org

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www.lamnea.se

EVENTS & OPPORTUNITIES

February 10, 2025

...continued from page 6, column 1

of a bundled package.

WAI plans a Safety Training Series to include modules on the unique challenges of wire and cable manufacturing, equipping companies to prioritize worker well-being and maintain compliance.

John Markowski, WAI's Manager of Education, said "WAI's Education Center delivers a flexible, on-demand program to empower companies to train employees on their own schedule—a great solution for businesses seeking consistent and efficient onboarding."

www.wirenet.org

wire & Tube Mexico 2025 is Fully Booked

From February 11 to 13, 2025, over 140 exhibitors will demonstrate how innovatively, sustainably and digi-



tally their industries produce on 1600 m² of exhibit space

at the fully booked *wire Mexico* and *Tube Mexico* shows. Both will be part of *Expo Manufactura*, at the **CINTERMEX Centro Internacional de Negocios** in Monterrey, Mexico.

Country pavilions from Germany,

Italy, Austria, France, Brazil and a group stand of the **International Wire and Machinery Association (IWMA)** will reflect the global spectrum of the wire and tube sector. Firms from different nations present solutions, technologies and services to promote international trade.

The exhibition will focus on high-performance materials and technologies in wire and cable production, efficient solutions for tube processing and automation, digitalization and sustainability.

Decision-makers from around the world will meet to experience the latest technologies, trends and solutions from the wire, cable, tube and pipe industries. An extensive ancillary program with conferences, workshops and networking events will complement the exhibits.

Latin America, with its 19 countries, is considered an international growth market. Mexico, in particular, with its open, free-trade-oriented economic policy, plays a central role in the global supply chain as an industrial location. Mexico offers optimal conditions for expanding international trade relations.

www.wire-tube-mexico.com

www.mdna.com

EVENTS

February 11 – 13, 2025

wire & Tube Mexico 2025
Monterrey, Mexico
www.wire-tube-mexico.com

March 29, 2025

WCMA Awards Dinner and Investiture Ceremony
Hartford, CT, USA
www.wcmainc.org

April 9 – 12, 2025

wire Eurasia 2025, Istanbul, Turkey
www.wire-eurasia.com

May 6 – 8, 2025

Electrical Wire Processing Technology Expo 2025, Milwaukee, WI, USA
www.electricalwireshow.com

May 13 – 15, 2025

Interwire 2025, Atlanta, GA, USA
www.interwire25.com

June 24 – 26, 2025

CRU Wire & Cable Connection Summit 2025, Prague, Czech Republic

August 27 – 29, 2025

WireShow, Shanghai, China
www.wireshow.com

September 6 – 8, 2025

wire Middle East Africa 2025
Cairo, Egypt
www.wire-mea.com

September 17 – 19, 2025

wire Southeast Asia 2025
Bangkok, Thailand
www.wire-southeastasia.com

October 20 – 21, 2025

AWH Detroit 2025, Detroit, MI, USA
www.eds-conference.com

October 20 – 22, 2025

Jicable HVDC'25, Turin, Italy
www.hvdc25.jicable.org

October 27 – 30, 2025

IWCS 2025, Pittsburgh, PA, USA
www.iwcs.org

November 30 – December 2, 2026

wire India 2026, Mumbai, India
www.wire-india.com

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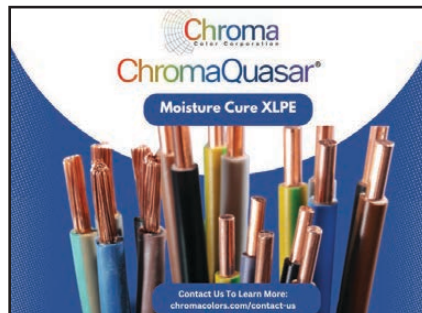


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